603658

2017

A			603658	

436 203

88 139 6 87 CE

203 , 52 CE

A B

A B

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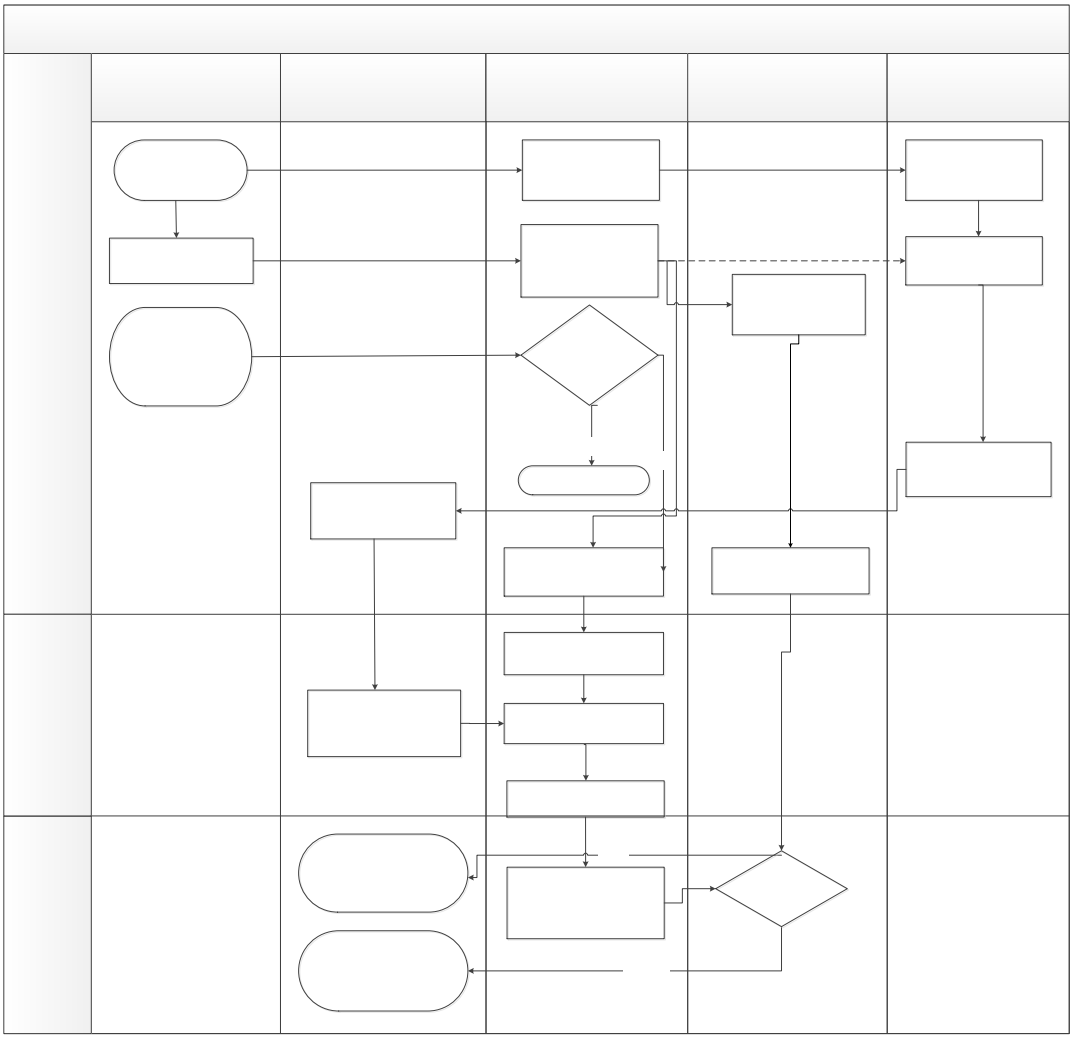

3

1

2

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2012

IVD In Vitro Diagnostic

M&M 2016

602 2016 2021

5.5% 2021 787 1

M&M 2016

IVD 25% 27% 5

2016

IVD 80% 13.9%

2016 42%

33.1% 18.2%

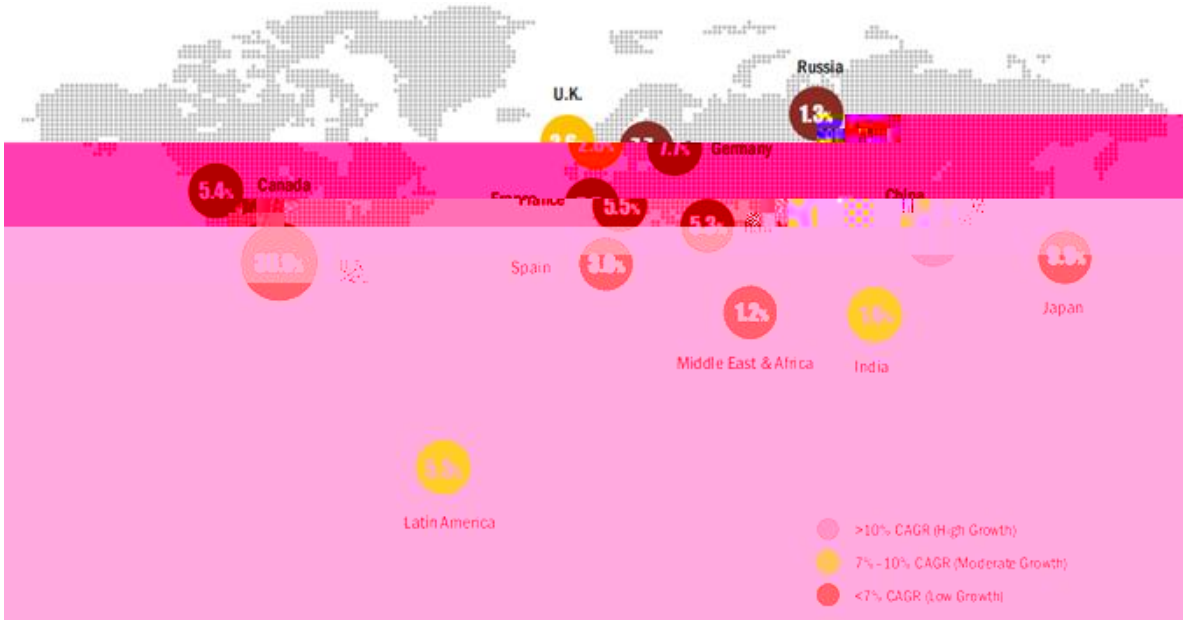
4.9%

10-15% 2013-2018

15%

2013

20%



M&M : IVD Market Forcast to 2021

29%

26%

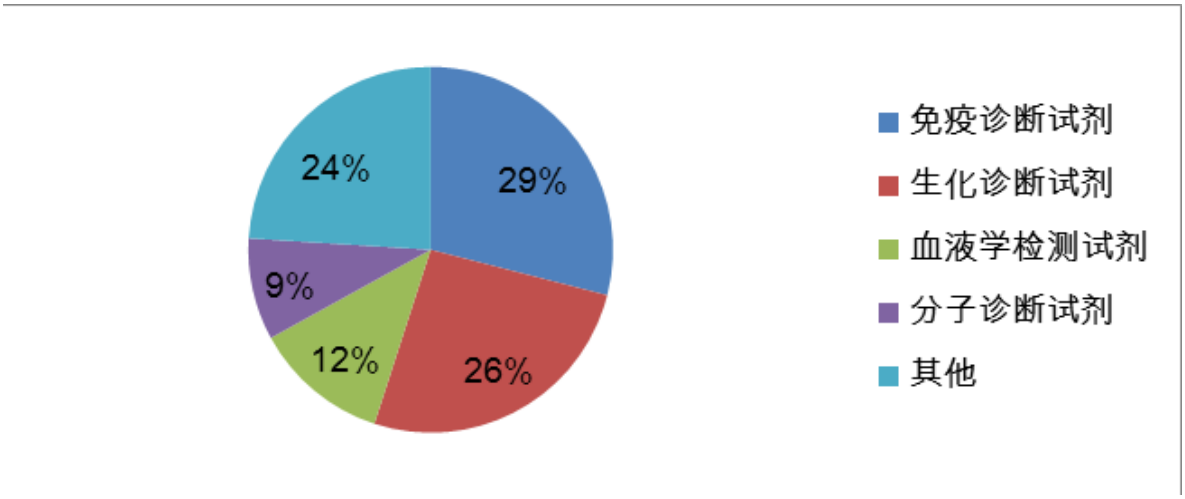
12%

9%

24%

35%

700



Kalorama Information China Healthcare Reform and Its Impact On IVD, Pharma and Device Markets

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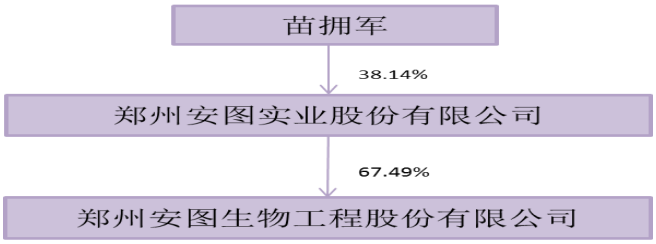
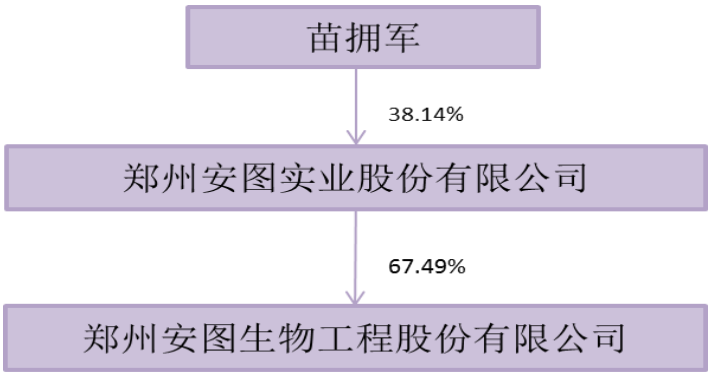

苗拥军
38.14%
郑州安图实业股份有限公司
67.49%
郑州安图生物工程股份有限公司

√ □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67.49%
郑州安图生物工程股份有限公司

□ √

□ √

2017 140,014.20 41,991.91 42.84%

2017 45,523.74 18,062.13 65.77%

: :

			%	%	%	%
	1,338,101,435.59	410,915,959.66	69.29	43.20	69.43	4.76
			%	%	%	%
	1,158,815,129.53	276,251,377.91	76.16	28.22	23.66	0.88
	179,286,306.06	134,664,581.75	24.89	485.15	603.91	12.67
			%	%	%	%
	20,638,247.83	8,115,938.22	60.68	-21.49	-13.71	3.54

	76,981,037.95	24,936,693.04	67.61	69.97	105.00	5.54
	155,227,122.16	61,245,476.15	60.54	72.31	169.15	14.20
	350,658,392.96	106,877,532.97	69.52	41.83	71.98	5.34
	127,009,531.40	34,853,887.18	72.56	57.71	87.93	4.41
	198,065,539.76	56,118,907.10	71.67	43.41	55.04	2.13
	409,521,563.53	118,767,525.00	71.00	33.44	46.06	2.51

				%	%	%
	28,842.15( )	25,266.61( )	5,458.14( )	25.69	13.50	106.96
	1,777.00( )	807.00( )	155.00( )	-8.35	-10.73	-16.67

1

2

			(%)		(%)	(%)	
		295,174,784.48	71.83	147,077,019.22	60.64	100.69	

		115,741,175.18	28.17	95,450,988.38	39.36	21.26	
			(%)		(%)	(%)	
		161,186,004.92	39.23	128,935,418.98	53.16	25.01	

21,960.99 15.68%

0 0 %

25,360.59 33.85%

0 0%

1 2017 2016 59.83%

2 2017 2016 35.47%

3 2017 2016

	142,682,555.64
	4,961,960.96
	147,644,516.60
%	10.54
	649
%	28.31
%	3.36

1 2017 2016

2 2017 2016

3 2017 2016

		%		%	%	
	26,935,266.26	1.23	56,211,534.93	3.09	-52.08	
	446,905.00	0.02	466,325.10	0.03	-4.16	
	224,366,967.28	10.26	161,616,903.24	8.87	38.83	
	60,248,822.07	2.75	62,283,777.44	3.42	-3.27	
	14,457,865.97	0.66	7,989,953.39	0.44	80.95	

	193,525,553.11	8.85	92,529,658.58	5.08	109.15	
	393,708,979.91	18	793,988,625.31	43.59	-50.41	
	16,578,863.44	0.76	3,938,772.20	0.22	320.91	
	559,917,015.73	25.6	450,229,830.48	24.72	24.36	
	227,177,788.85	10.39	112,202,638.76	6.16		

	23,124,955.91	1.06	6,343,842.75	0.35	264.53	
	25,533,239.47	1.17	8,113,385.04	0.45	214.71	
	29,108,514.61	1.33	36,153,984.48	1.98	-19.49	
	51,325.00	0	-	0	100	
	250,165,880.47	11.44	43,774,355.48	2.4	471.49	
	3,780,000.00	0.17	-	0	100	
	25,679,302.82	1.17	25,645,991.99	1.41	0.13	
	34,020,000.00	1.56	-	0	100	
	8,463,647.74	0.39	15,915,181.00	0.87	-46.82	
	27,677,093.68	1.27	12,255,943.94		125.83	

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2017 7 17

1000 35.7% 2017 9 9 1

2017-036 2017-036 ɟ

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